



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

30 August 2022



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, August 30, 2022

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,735.27	-11.25	-0.15%	9.83%	8,472.15	6,759.66	45.88	2.18	26.45	3.51
Premier Index	8,638.56	-18.29	-0.21%	13.08%	9,437.37	7,343.90	36.09	2.43	25.36	3.87
Main Index	5,851.65	5.78	0.10%	-0.59%	6,600.62	5,484.60	9.79	1.28	30.48	2.19
NIC 50 Index	9,712.94	-15.55	-0.16%	13.97%	10,553.82	8,195.69	35.39	2.43	25.36	3.87

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	47.82	447.88
Premier Index	26.08	47.89
Main Index	21.73	399.99
NIC 50 Index	31.50	81.32

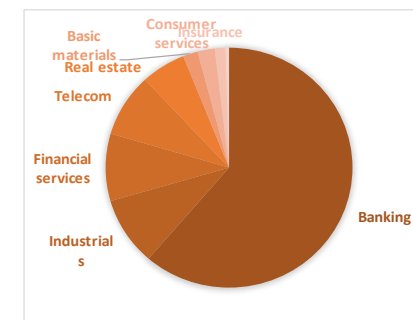
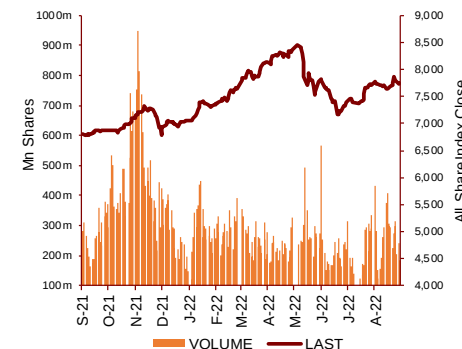
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Kuwait Remal Real Estate	0.016	89,891	23.08%
Umm Al Qaiwain General Investm	0.094	11,540	9.94%
Gulf Investment House	0.314	635,450	9.41%
Al Madar Investment	0.090	19,798	7.79%
Ektitab Holding	0.014	508,230	7.69%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
IFA Hotels and Resorts	0.045	12.26	-2.19%
Kuwait Finance House	0.905	9.00	-0.11%
National Bank of Kuwait	1.059	3.74	0.00%
Agility Public Warehousing	0.851	2.72	0.24%
Mobile Telecommunications	0.612	1.70	-0.49%

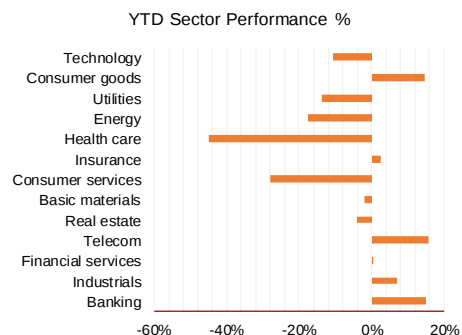
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	52	65	37
Premier Index	6	17	3
Main Index	46	48	34
NIC 50 Index	18	27	5

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Dar Al Thuraya Real Estate	0.131	412	-13.25%
UniCap Investment and Fin	0.056	281	-7.02%
Wethaq Takaful Insurance	0.039	30,526	-6.24%
Jiyad Holding	0.036	956,623	-5.26%
Al Argan International Real I	0.090	1,394	-4.95%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
IFA Hotels and Resorts	0.045	263.51	-2.19%
Ektitab Holding	0.014	34.30	7.69%
Jiyad Holding	0.036	25.60	-5.26%
Kuwait Finance House	0.905	9.87	-0.11%
Gulf Petroleum Investment	0.021	9.39	-0.95%

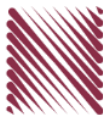


Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,867.63	-3.730	-0.20%	15.1%	1,992.2	1,552.3	27.739	1.74	26.48	1.78
Industrials	1,220.10	-0.040	0.00%	6.9%	1,443.6	1,111.8	4.169	1.13	22.44	3.46
Financial services	1,429.07	5.860	0.41%	0.4%	1,678.3	1,250.7	4.105	1.12	24.86	2.53
Telecom	1,258.54	-6.520	-0.52%	15.5%	1,514.7	1,055.9	3.851	1.46	15.25	2.64
Real estate	1,270.93	2.050	0.16%	-4.2%	1,438.0	1,155.8	2.654	0.77	39.34	1.25
Basic materials	1,005.62	-0.410	-0.04%	-1.9%	1,233.3	976.3	0.877	1.34	10.09	5.54
Consumer services	527.08	3.090	0.59%	-27.9%	792.7	506.1	1.015	2.61	39.15	1.65
Insurance	1,571.09	-8.140	-0.52%	2.5%	1,675.7	1,399.9	0.626	0.86	45.28	5.13
Health care	440.07	3.030	0.69%	-44.8%	821.7	424.4	0.218	15.67	12.09	0.98
Energy	1,178.55	-23.670	-1.97%	-17.5%	1,592.9	1,078.8	0.239	1.01	22.39	2.23
Utilities	518.42	-2.630	-0.50%	-13.6%	650.0	510.5	0.217	2.22	15.08	9.09
Consumer goods	1,532.94	-8.240	-0.53%	14.7%	1,641.0	1,072.8	0.160	1.05	42.83	1.89
Technology	611.10	0.000	0.00%	-10.6%	843.9	582.7	0.008	0.74	NM	-
	7,735.27	-11.25	-0.15%	9.8%	8,472.2	6,759.7	45.88	2.18	26.45	3.51



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

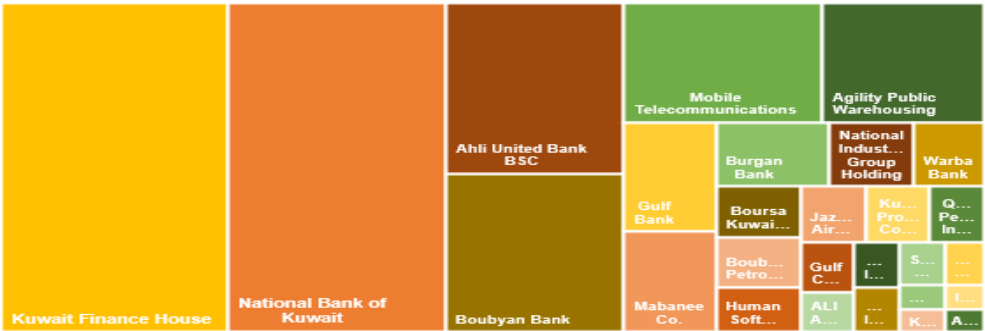


Premier Market

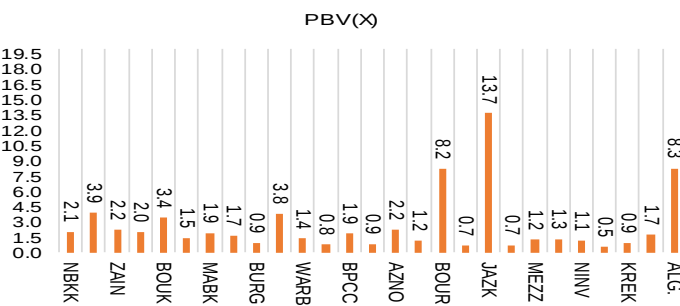
Tuesday, August 30, 2022

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.059	0.000	0.00%	2.05	19.14	2.29	7,998	-1%	12%	3.74	3.53	10.9%	1.4%	1.104	0.889	22.31%
Kuwait Finance House	0.905	-0.001	-0.11%	3.88	30.73	1.20	8,333	3%	20%	9.00	9.87	12.8%	1.6%	1.039	0.720	23.24%
Mobile Telecommunications	0.612	-0.003	-0.49%	2.23	14.46	5.37	2,648	1%	3%	1.70	2.76	15.6%	4.3%	0.698	0.569	7.39%
Ahli United Bank BSC	0.305	0.000	0.00%	2.04	17.93	2.72	3,400	0%	21%	0.00	0.00	11.3%	1.6%	0.336	0.240	9.48%
Boubyan Bank	0.843	-0.013	-1.52%	3.40	55.57	0.53	3,151	3%	19%	0.68	0.79	6.7%	0.8%	0.965	0.681	8.79%
Agility Public Warehousing	0.851	0.002	0.24%	1.45	65.36	1.96	2,150	-4%	8%	2.72	3.19	2.7%	2.2%	1.062	0.751	5.99%
Mabane Co.	0.830	0.001	0.12%	1.89	17.56	1.59	1,031	2%	11%	0.28	0.34	11.2%	5.4%	0.887	0.715	2.87%
Gulf Bank	0.354	0.001	0.28%	1.66	20.03	1.89	1,121	-1%	34%	0.90	2.53	8.5%	0.8%	0.385	0.222	3.13%
Burgan Bank	0.245	-0.001	-0.41%	0.90	20.75	1.94	804	5%	3%	1.18	4.84	4.3%	0.7%	0.307	0.205	2.24%
Human Soft Holding	3.453	-0.005	-0.14%	3.82	7.98	11.57	420	5%	8%	0.38	0.11	48.7%	39.9%	3.704	3.006	1.17%
Warba Bank	0.249	-0.001	-0.40%	1.36	29.50	0.00	498	-2%	-9%	1.07	4.29	4.8%	0.6%	0.298	0.229	1.39%
Qurain Petrochemical Industries	0.317	0.003	0.96%	0.78	12.13	5.73	340	4%	-9%	0.25	0.80	6.4%	5.2%	0.403	0.291	0.95%
Boubyan Petrochemical	0.908	-0.007	-0.77%	1.86	10.27	6.56	473	-3%	7%	0.15	0.17	19.1%	10.1%	1.125	0.825	1.32%
Kuwait Projects Company Holding	0.161	0.003	1.90%	0.85	89.44	3.16	394	6%	13%	0.80	4.96	1.1%	0.1%	0.215	0.132	1.10%
Shamal Az-Zour Al-Oula Power & Water	0.197	-0.001	-0.51%	2.22	15.08	9.09	217	-1%	-13%	0.05	0.27	19.1%	2.9%	0.247	0.194	0.60%
National Industries Group Holding	0.279	-0.002	-0.71%	1.17	6.42	3.95	602	2%	16%	0.83	2.95	15.2%	6.5%	0.314	0.195	1.68%
Boursa Kuwait Securities Co	2.384	-0.002	-0.08%	8.21	25.50	2.72	479	4%	18%	0.12	0.05	33.9%	22.2%	2.870	1.640	1.33%
Kuwait International Bank	0.214	-0.001	-0.47%	0.67	34.02	1.79	227	-4%	3%	0.10	0.48	1.9%	0.4%	0.259	0.194	0.63%
Jazeera Airways	1.890	-0.020	-1.05%	13.66	15.28	2.41	416	0%	48%	0.61	0.32	164.8%	12.1%	2.099	0.815	1.16%
Alafco Aviation Lease and Finance	0.194	0.000	0.00%	0.72	NM	0.00	185	-3%	-11%	0.02	0.13	-15.9%	-3.4%	0.256	0.182	0.52%
Mezzan Holding	0.418	0.003	0.72%	1.22	42.83	3.78	130	-5%	-28%	0.66	1.60	2.8%	1.3%	0.632	0.405	0.36%
Gulf Cable and Electrical Industries	1.435	-0.004	-0.28%	1.33	13.31	4.17	300	-2%	65%	0.03	0.02	11.0%	NM	1.850	0.790	0.84%
National Investments	0.284	-0.004	-1.39%	1.13	10.62	15.63	227	-12%	30%	0.22	0.79	10.9%	8.9%	0.475	0.188	0.63%
Alimtiarz Investment Group	0.093	0.000	-0.11%	0.54	NM	9.69	95	1%	-21%	0.01	0.06	-1.0%	-0.1%	0.142	0.087	0.27%
Kuwait Real Estate	0.124	-0.002	-1.59%	0.91	15.10	2.31	115	-9%	-29%	0.31	2.50	6.0%	2.5%	0.187	0.114	0.32%
Integrated Holding	0.413	-0.002	-0.48%	1.70	31.57	2.41	104	-2%	12%	0.19	0.47	5.4%	3.4%	0.478	0.366	0.29%
ALI ALGanim	0.857	0.001	0.12%	8.26	13.44	0.00	238	-2%	0%	0.06	0.07	27.8%	10.9%	0.966	0.797	0.66%
Total		-18.29	-0.21%	2.43	25.36	3.87	35,856	0.6%	13.1%	26.08	47.83					101%

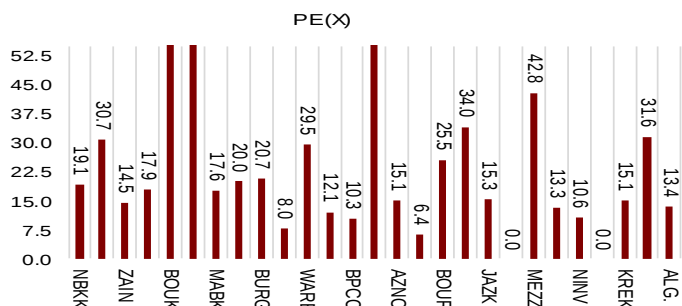
Market Cpaitalization



Price to Book Value

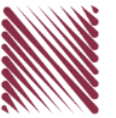


Price to Earning Value

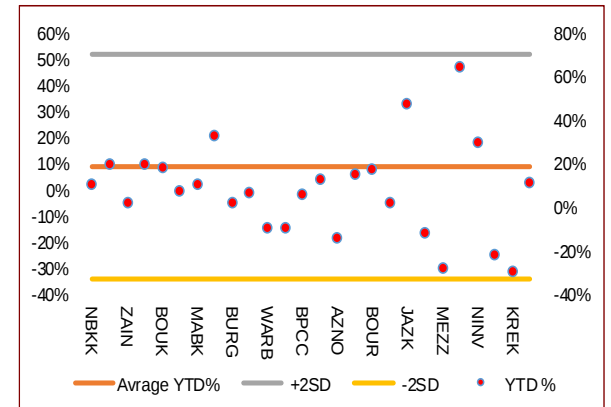
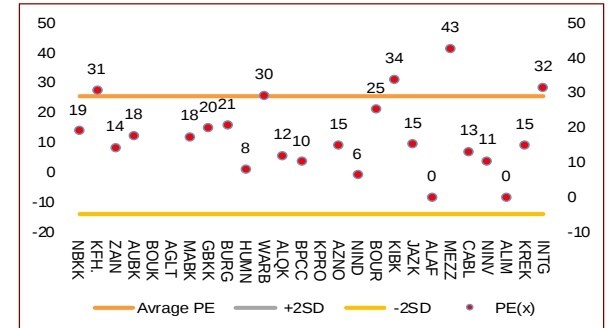
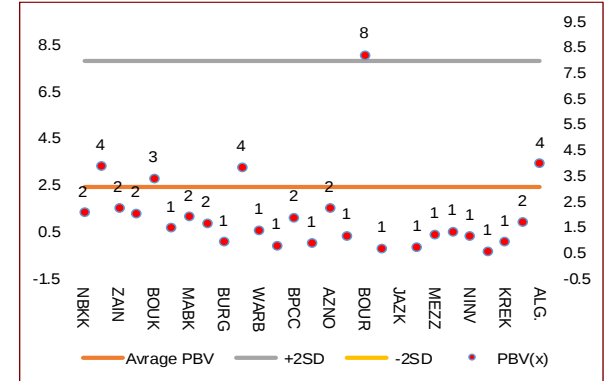


DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.059	0.000	0.00%	2.05	19.1	2.29	7,998	-0.7%	11.5%	10.9%	1.4%
Kuwait Finance House	0.905	-0.001	-0.11%	3.88	30.7	1.20	8,333	2.9%	20.2%	12.8%	1.6%
Mobile Telecommunications	0.612	-0.003	-0.49%	2.23	14.5	5.37	2,648	1.3%	3.0%	15.6%	4.3%
Ahli United Bank BSC	0.305	0.000	0.00%	2.04	17.9	2.72	3,400	0.0%	20.7%	11.3%	1.6%
Boubyan Bank	0.843	-0.013	-1.52%	3.40	55.6	0.53	3,151	2.5%	19.2%	6.7%	0.8%
Agility Public Warehousing	0.851	0.002	0.24%	1.45	65.4	1.96	2,150	-4.4%	7.9%	2.7%	2.2%
Mabane Co.	0.830	0.001	0.12%	1.89	17.6	1.59	1,031	2.0%	10.9%	11.2%	5.4%
Gulf Bank	0.354	0.001	0.28%	1.66	20.0	1.89	1,121	-1.1%	33.6%	8.5%	0.8%
Burgan Bank	0.245	-0.001	-0.41%	0.90	20.7	1.94	804	4.7%	2.9%	4.3%	0.7%
Human Soft Holding	3.453	-0.005	-0.14%	3.82	8.0	11.57	420	5.1%	7.5%	48.7%	39.9%
Warba Bank	0.249	-0.001	-0.40%	1.36	29.5	0.00	498	-1.6%	-9.1%	4.8%	0.6%
Quraia Petrochemical Industries	0.317	0.003	0.96%	0.78	12.1	5.73	340	3.6%	-8.9%	6.4%	5.2%
Boubyan Petrochemical	0.908	-0.007	-0.77%	1.86	10.3	6.56	473	-2.7%	6.6%	19.1%	10.1%
Kuwait Projects Company Holding	0.161	0.003	1.90%	0.85	89.4	3.16	394	5.9%	13.4%	1.1%	0.1%
Shamal Az-Zour Al-Oula Power & Water	0.197	-0.001	-0.51%	2.22	15.1	9.09	217	-1.0%	-13.2%	19.1%	2.9%
National Industries Group Holding	0.279	-0.002	-0.71%	1.17	6.4	3.95	602	1.8%	16.2%	15.2%	6.5%
Boursa Kuwait Securities Co	2.384	-0.002	-0.08%	8.21	25.5	2.72	479	3.7%	17.9%	33.9%	22.2%
Kuwait International Bank	0.214	-0.001	-0.47%	0.67	34.0	1.79	227	-3.6%	2.6%	1.9%	0.4%
Jazeera Airways	1.890	-0.020	-1.05%	13.66	15.3	2.41	416	-0.3%	48.4%	164.8%	12.1%
Alafco Aviation Lease and Finance	0.194	0.000	0.00%	0.72	NM	0.00	185	-3.0%	-11.0%	-15.9%	-3.4%
Mezzan Holding	0.418	0.003	0.72%	1.22	42.8	3.78	130	-5.2%	-27.8%	2.8%	1.3%
Gulf Cable and Electrical Industries	1.435	-0.004	-0.28%	1.33	13.3	4.17	300	-2.4%	65.2%	11.0%	9.0%
National Investments	0.284	-0.004	-1.39%	1.13	10.6	15.63	227	-12.3%	30.1%	10.9%	8.9%
Alimtiq Investment Group	0.093	0.000	-0.11%	0.54	NM	9.69	95	0.8%	-21.4%	-1.0%	-0.1%
Kuwait Real Estate	0.124	-0.002	-1.59%	0.91	15.1	2.31	115	-8.8%	-28.6%	6.0%	2.5%
Integrated Holding	0.413	-0.002	-0.48%	1.70	31.6	2.41	104	-1.7%	11.6%	5.4%	3.4%
ALI ALGanim	0.857	0.001	0.12%	3.96	13.4	0.00	238	-1.6%	0.0%	27.8%	10.9%
Total		-18.29	-0.21%	2.43	25.36	3.87	35,856	0.6%	13.1%		



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,639	-18.29	-0.21%	8,415	8,337	55	35,856	0.6%	13.3%	9,437	7,344

Top 5 Performrs (Today's Price Change)

Kuwait Projects Company Holding	0.161	0.003	1.90%	0.151	0.163	60	394	5.9%	13.4%	0.215	0.132
Quraia Petrochemical Industries	0.317	0.003	0.96%	0.314	0.358	47	340	3.6%	-8.9%	0.403	0.291
Mezzan Holding	0.418	0.003	0.72%	0.423	0.534	36	130	-5.2%	-27.8%	0.632	0.405
Gulf Bank	0.354	0.001	0.28%	0.339	0.304	39	1,121	-1.1%	33.6%	0.385	0.222
Agility Public Warehousing	0.851	0.002	0.24%	0.849	0.869	32	2,150	-4.4%	7.9%	1.062	0.751

Middel Performrs (Today's Price Change)

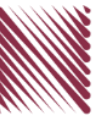
Mabane Co.	0.830	0.001	0.12%	0.790	0.796	69	1,031	2.0%	10.9%	0.887	0.715
National Bank of Kuwait	1.059	0.000	0.00%	1.058	1.021	44	7,998	-0.7%	11.5%	1.104	0.889
Ahli United Bank BSC	0.305	0.000	0.00%	0.288	0.277	50	3,400	0.0%	20.7%	0.336	0.240
Alafco Aviation Lease and Finance	0.194	0.000	0.00%	0.197	0.214	30	185	-3.0%	-11.0%	0.256	0.182
Boursa Kuwait Securities Co	2.384	-0.002	-0.08%	2.349	2.322	21	479	3.7%	17.9%	2.870	1.640
Kuwait Finance House	0.905	-0.001	-0.11%	0.865	0.856	60	8,333	2.9%	20.2%	1.039	0.720
Alimtiq Investment Group	0.093	0.000	-0.11%	0.092	0.116	57	95	0.8%	-21.4%	0.142	0.087
Human Soft Holding	3.453	-0.005	-0.14%	3.250	3.301	73	420	5.1%	7.5%	3.704	3.006
Gulf Cable and Electrical Industries	1.435	-0.004	-0.28%	1.407	1.270	10	300	-2.4%	65.2%	1.850	0.790
Warba Bank	0.249	-0.001	-0.40%	0.100	0.100	65	498	-1.6%	-9.1%	1.210	0.996
Burgan Bank	0.245	-0.001	-0.41%	0.238	0.252	82	804	4.7%	2.9%	0.307	0.205
Kuwait International Bank	0.214	-0.001	-0.47%	0.214	0.220	50	227	-3.6%	2.6%	0.259	0.194
Integrated Holding	0.413	-0.002	-0.48%	0.407	0.400	57	104	-1.7%	11.6%	0.478	0.366
Mobile Telecommunications	0.612	-0.003	-0.49%	0.607	0.612	47	2,648	1.3%	3.0%	0.698	0.569
Shamal Az-Zour Al-Oula Power & Water	0.197	-0.001	-0.51%	0.201	0.219	38	217	-1.0%	-13.2%	0.247	0.194

Bottom 5 Performrs (Today's Price Change)

National Industries Group Holding	0.279	-0.002	-0.71%	0.266	0.258	77	602	1.8%	16.2%	0.314	0.195
Boubyan Petrochemical	0.908	-0.007	-0.77%	0.921	0.945	35	473	-2.7%	6.6%	1.125	0.825
National Investments	0.284	-0.004	-1.39%	0.296	0.309	28	227	-12.3%	30.1%	0.475	0.188
Boubyan Bank	0.843	-0.013	-1.52%	0.812	0.789	56	3,151	2.5%	19.2%	0.965	0.681
Kuwait Real Estate	0.124	-0.002	-1.59%	0.133	0.158	30	115	-8.8%	-28.6%	0.187	0.114

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.059	0.000	0.00%	2.05	19.14	2.29	7,998	-0.7%	11.5%	3.74	3.53	10.9%	1.4%	1.104	0.889	17.43%
Kuwait Finance House	0.905	-0.001	-0.11%	3.88	30.73	1.20	8,333	2.9%	20.2%	9.00	9.87	12.8%	1.6%	1.039	0.720	18.16%
Ahli United Bank BSC	0.305	0.000	0.00%	2.04	17.93	2.72	3,400	0.0%	20.7%	0.00	0.00	11.3%	1.6%	0.336	0.240	7.41%
Boubyan Bank	0.843	-0.013	-1.52%	3.40	55.57	0.53	3,151	2.5%	19.2%	0.68	0.79	6.7%	0.8%	0.965	0.681	6.87%
Commercial Bank of Kuwait	0.485	0.001	0.21%	1.15	12.09	4.13	961	-4.9%	-3.2%	0.04	0.08	9.9%	1.9%	0.549	0.480	2.09%
Gulf Bank	0.354	0.001	0.28%	1.66	20.03	1.89	1,121	-1.1%	33.6%	0.90	2.53	8.5%	0.8%	0.385	0.222	2.44%
Burgan Bank	0.245	-0.001	-0.41%	0.90	20.75	1.94	804	4.7%	2.9%	1.18	4.84	4.3%	0.7%	0.307	0.205	1.75%
Ahli United Bank	0.278	0.000	0.00%	0.96	25.62	1.71	626	0.0%	-5.9%	0.13	0.46	3.7%	0.7%	0.324	0.260	1.36%
Warba Bank	0.249	-0.001	-0.40%	1.36	29.50	0.00	498	-1.6%	-9.1%	1.07	4.29	4.8%	0.6%	0.298	0.229	1.09%
Al Ahli Bank of Kuwait	0.350	0.002	0.57%	1.04	25.89	1.37	620	-1.1%	44.7%	0.19	0.55	4.0%	0.6%	0.355	0.210	1.35%
Kuwait International Bank	0.214	-0.001	-0.47%	0.67	34.02	1.79	227	-3.6%	2.6%	0.10	0.48	1.9%	0.4%	0.259	0.194	0.49%
Total Banking Sector - 11 Companies							27,739			17.03	27.43					60.46%

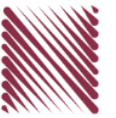
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Qurain Petrochemical Industries	0.317	0.003	0.96%	0.78	12.13	5.73	340	3.61%	-8.93%	0.25	0.80	6.4%	5.2%	0.403	0.291	0.74%
Boubyan Petrochemical	0.908	-0.007	-0.77%	1.86	10.27	6.56	473	-2.68%	6.57%	0.15	0.17	19.1%	10.1%	1.125	0.825	1.03%
Al Kout Industrial Projects	0.406	0.000	0.00%	1.45	5.14	9.85	41	0.00%	-18.15%	0.00	0.00	30.5%	20.1%	0.675	0.406	0.09%
Kuwait Foundry	0.301	0.001	0.33%	1.25	12.82	0.00	22	-2.59%	-18.43%	0.00	0.00	10.7%	10.3%	0.424	0.289	0.05%
Total Basic Materials - 4 Companies							877			0.41	0.97					1.91%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.418	0.003	0.72%	1.22	42.83	3.78	130	-5.2%	-27.8%	0.66	1.60	2.8%	1.3%	0.632	0.405	0.28%
Livestock Transport and Trading	0.141	0.000	0.00%	0.87	NM	0.00	29	5.3%	-24.2%	0.00	0.00	-14.5%	-8.2%	0.196	0.130	0.06%
Total Consumer Goods - 2 Companies							160			0.67	1.60					0.35%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.890	-0.020	-1.05%	13.66	15.28	2.41	416	-0.3%	48.4%	0.61	0.32	164.8%	12.1%	2.099	0.815	0.91%
Kuwait National Cinema	0.909	0.000	0.00%	1.11	8.85	3.30	84	6.3%	3.1%	0.00	0.00	13.3%	6.1%	0.933	0.771	0.18%
Oula Fuel Marketing	0.147	0.000	0.00%	0.91	15.86	3.40	59	-0.7%	-5.8%	0.00	0.03	5.6%	2.9%	0.178	0.142	0.13%
Al Soor Fuel Marketing	0.148	0.000	0.00%	0.87	18.88	3.38	60	-2.0%	-4.5%	0.01	0.04	4.8%	3.6%	0.175	0.142	0.13%
Sultan Center Food Products	0.132	-0.002	-1.49%	0.76	1.06	0.00	37	0.8%	-37.1%	0.02	0.19	74.2%	12.2%	0.269	0.111	0.08%
Jiyad Holding	0.036	-0.002	-5.26%	0.41	NM	0.00	7	104.5%	-55.4%	0.96	25.60	-16.2%	-10.9%	0.099	0.015	0.01%
IFA Hotels and Resorts	0.045	-0.001	-2.19%	5.90	298.00	0.00	28	10.5%	-15.3%	12.26	263.51	2.0%	0.4%	0.073	0.035	0.06%
Kuwait Resorts	0.085	0.001	1.43%	0.56	12.00	3.50	17	7.0%	-11.7%	0.02	0.23	4.8%	4.2%	0.110	0.067	0.04%
Future Kid Entertainment and Real Estate	0.117	-0.006	-4.88%	1.01	10.24	0.00	13	1.7%	48.7%	0.00	0.04	10.4%	4.7%	0.130	0.071	0.03%
Al Eid Food	0.260	0.001	0.39%	2.05	15.81	2.64	44	3.6%	12.2%	0.05	0.19	13.5%	10.1%	0.304	0.215	0.10%
Kuwait Hotels	0.184	0.009	5.14%	2.31	21.30	2.86	10	15.7%	162.9%	0.00	0.00	11.1%	7.4%	0.201	0.070	0.02%
Palms Agro Production	0.046	0.000	0.00%	0.46	NM	0.00	2	-22.5%	-33.0%	0.00	0.00	-13.8%	-10.9%	0.090	0.043	0.01%
ALI ALGanim	0.857	0.001	0.12%	3.96	13.44	0.00	238	-1.6%	0.0%	0.06	0.07	27.8%	10.9%	0.966	0.797	0.52%
Total Consumer Services - 13 Companies							1,015			13.99	290.20					2.21%

DAILY MARKET COVERAGE REPORT

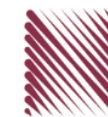
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.397	0.000	0.00%	2.37	6.43	5.38	447	-0.5%	-6.4%	0.00	0.00	37.1%	17.5%	0.465	0.353	0.98%
Kuwait Projects Company Holding	0.161	0.003	1.90%	0.85	89.44	3.16	394	5.9%	13.4%	0.80	4.96	1.1%	0.1%	0.215	0.132	0.86%
National Industries Group Holding	0.279	-0.002	-0.71%	1.17	6.42	3.95	602	1.8%	16.2%	0.83	2.95	15.2%	6.5%	0.314	0.195	1.31%
Boursa Kuwait Securities Co	2.384	-0.002	-0.08%	8.21	25.50	2.72	479	3.7%	17.9%	0.12	0.05	33.9%	22.2%	2.870	1.640	1.04%
GFH Financial Group	0.093	0.000	0.11%	1.08	11.61	3.90	325	0.4%	-5.0%	0.57	6.07	9.3%	1.2%	0.109	0.063	0.71%
National Investments	0.284	-0.004	-1.39%	1.13	10.62	15.63	227	-12.3%	30.1%	0.22	0.79	10.9%	8.9%	0.475	0.188	0.49%
Tamdeen Investment	0.430	0.000	0.00%	0.50	11.12	2.33	146	-6.5%	13.5%	0.00	0.00	4.9%	3.8%	0.505	0.289	0.32%
Alimtiq Investment Group	0.093	0.000	-0.11%	0.54	NM	9.69	95	0.8%	-21.4%	0.01	0.06	-1.0%	-0.1%	0.142	0.087	0.21%
Commercial Facilities	0.203	0.001	0.50%	0.65	7.52	7.43	103	0.0%	-1.5%	0.01	0.04	8.8%	5.0%	0.228	0.194	0.22%
Aayan Leasing and Investment	0.135	0.000	0.00%	1.03	13.85	0.00	90	-7.5%	-18.4%	0.15	1.08	7.7%	5.8%	0.204	0.118	0.20%
Kuwait Investment	0.155	0.003	1.97%	0.75	8.99	16.45	85	-2.6%	-45.9%	0.34	2.18	8.1%	4.6%	0.317	0.113	0.19%
Noor Financial Investment	0.197	-0.001	-0.51%	1.22	5.51	2.42	100	-10.5%	-22.6%	0.04	0.20	22.7%	16.0%	0.319	0.179	0.22%
Arzan Financial Group for Financing and Investment	0.146	0.000	0.00%	0.98	9.17	1.65	117	-3.3%	-6.8%	0.14	0.95	11.3%	8.2%	0.180	0.120	0.26%
Kuwait Financial Centre	0.145	0.002	1.40%	0.71	10.97	6.66	73	0.0%	-15.9%	0.01	0.06	6.9%	4.0%	0.197	0.130	0.16%
Gulf Investment House	0.314	0.027	9.41%	2.99	NM	0.00	128	5.0%	4.7%	0.64	2.03	-3.0%	-2.0%	0.380	0.217	0.28%
Arabi Group Holdings	0.284	-0.001	-0.35%	1.70	NM	0.00	47	3.6%	-0.3%	0.02	0.07	-29.0%	-4.0%	0.499	0.135	0.10%
Kuwait and Middle East Financial Investment	0.125	-0.005	-3.85%	1.09	14.55	5.38	28	-17.2%	-16.7%	0.00	0.04	7.5%	5.2%	0.175	0.118	0.06%
Privatization Holding	0.046	0.000	-0.22%	0.38	NM	0.00	28	-9.1%	-16.2%	0.01	0.11	-7.1%	-5.5%	0.070	0.042	0.06%
Asiya Capital Investments	0.054	0.001	0.94%	0.48	2.95	0.00	42	-9.0%	3.3%	0.15	2.78	17.9%	17.6%	0.071	0.044	0.09%
Umm Al Qaiwain General Investment Co	0.094	0.009	9.94%	0.59	5.15	5.85	34	9.9%	7.8%	0.01	0.12	12.0%	10.0%	0.108	0.069	0.07%
Securities House	0.079	0.000	-0.51%	0.79	13.42	0.00	33	2.5%	-20.5%	0.05	0.59	5.8%	5.0%	0.115	0.065	0.07%
Kamco Investment	0.122	0.000	0.00%	0.67	4.82	8.20	42	1.7%	-5.4%	0.05	0.42	14.5%	6.9%	0.167	0.098	0.09%
First Investment	0.093	-0.001	-1.17%	0.81	132.86	0.00	41	-3.5%	10.5%	0.05	0.51	0.6%	0.7%	0.104	0.072	0.09%
Inovest BSC Public	0.118	0.002	1.72%	0.00	NM	0.00	35	-12.6%	0.0%	0.44	3.78	2.7%	1.7%	0.189	0.094	0.08%
Coast Investment and Development	0.097	0.001	1.14%	0.96	13.30	5.20	45	-3.8%	-7.4%	0.01	0.08	7.2%	6.8%	0.127	0.082	0.10%
Al Madar Investment	0.090	0.007	7.79%	0.85	52.57	0.00	19	-15.2%	-24.5%	0.02	0.23	1.6%	1.7%	0.142	0.083	0.04%
Bayan Investment	0.035	0.001	2.61%	0.31	NM	0.00	13	4.1%	-27.6%	0.01	0.14	-0.5%	-0.6%	0.060	0.031	0.03%
Al Manar Financing and Leasing	0.060	0.000	0.00%	0.59	19.54	0.00	16	-1.6%	-3.7%	0.00	0.01	2.9%	2.3%	0.079	0.055	0.03%
Manazel Holding	0.035	-0.001	-2.76%	0.77	12.05	0.00	15	-3.8%	-31.2%	0.03	0.90	6.2%	2.0%	0.060	0.031	0.03%
Kuwait Finance and Investment	0.069	0.000	0.00%	0.51	30.00	0.00	21	-1.4%	-20.5%	0.00	0.01	1.7%	1.6%	0.106	0.064	0.05%
National International Holding	0.143	0.001	0.70%	0.83	10.68	3.42	32	8.3%	-3.1%	0.08	0.56	7.6%	5.3%	0.174	0.106	0.07%
Osoul Investment	0.084	-0.004	-4.57%	0.76	NM	12.10	11	-5.1%	2.2%	0.00	0.04	-4.4%	-4.0%	0.118	0.078	0.02%
UniCap Investment and Finance	0.056	-0.004	-7.02%	0.61	65.41	0.00	12	-5.8%	-18.8%	0.00	0.01	1.9%	0.2%	0.097	0.051	0.03%
Amar Finance and Leasing	0.066	0.002	3.13%	0.61	3.58	0.00	13	3.1%	0.8%	0.00	0.01	18.6%	17.3%	0.097	0.052	0.03%
Gulf North Africa Holding	0.135	-0.001	-0.74%	1.72	59.40	0.00	20	0.0%	56.8%	0.02	0.15	3.0%	2.4%	0.141	0.057	0.04%
International Financial Advisors	0.099	0.000	-0.10%	0.64	39.80	0.00	25	-1.6%	-12.3%	0.11	1.10	1.9%	0.7%	0.136	0.084	0.05%
Credit Rating and Collection	0.024	-0.001	-2.40%	0.84	NM	0.00	4	-1.2%	-39.3%	0.00	0.01	-0.4%	-0.3%	0.069	0.020	0.01%
Ektitab Holding	0.014	0.001	7.69%	0.45	NM	0.00	4	44.4%	-32.9%	0.51	34.30	-16.8%	-12.9%	0.024	0.009	0.01%
Kuwait Syrian Holding Co	0.043	0.000	0.00%	0.42	6.94	0.00	8	45.8%	0.5%	0.00	0.08	8.7%	6.2%	0.060	0.025	0.02%
Warba Capital Holding	0.089	-0.001	-1.00%	1.13	NM	0.00	9	8.8%	3.5%	0.00	0.00	-1.8%	-1.7%	0.145	0.065	0.02%
National Consumer Holding	0.138	0.000	0.00%	6.25	NM	0.00	41	2.2%	15.1%	0.51	3.70	-8.0%	-7.5%	0.198	0.080	0.09%
Al Deera Holding	0.171	0.000	0.00%	1.14	8.61	0.00	16	-3.9%	-14.5%	0.00	0.00	12.5%	6.5%	0.200	0.145	0.03%
AL Safat Investment	0.138	0.001	0.73%	1.76	NM	0.00	39	-3.5%	13.2%	0.05	0.37	-1.8%	-1.6%	0.270	0.105	0.08%
Gulf Franchising Holding	0.088	0.002	2.33%	1.73	NM	0.00	4	4.8%	-8.2%	0.00	0.00	-5.7%	-1.6%	0.148	0.032	0.01%
Total Financial Services - 44 Companies							4,105			6.00	71.56					8.95%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.530	0.000	0.00%	2.34	12.96	0.00	132	-8.3%	-57.3%	0.00	0.00	19.4%	12.5%	1.260	0.500	0.29%
Advanced Technology	0.520	0.010	1.96%	1.16	11.23	2.94	78	1.4%	0.4%	0.00	0.00	10.7%	2.1%	0.595	0.450	0.17%
Yiaco Medical	0.450	0.000	0.00%	43.51	NM	0.00	8	0.0%	2.7%	0.00	0.00	-161.7%	-4.7%	0.480	0.399	0.02%
Total Health Care - 3 Companies							218			0.00	0.00					0.48%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.851	0.002	0.24%	1.45	65.36	1.96	2,150	-4.4%	7.9%	2.72	3.19	2.7%	2.2%	1.062	0.751	4.68%
Human Soft Holding	3.453	-0.005	-0.14%	3.82	7.98	11.57	420	5.1%	7.5%	0.38	0.11	48.7%	39.9%	3.704	3.006	0.92%
Alafco Aviation Lease and Finance	0.194	0.000	0.00%	0.72	NM	0.00	185	-3.0%	-11.0%	0.02	0.13	-15.9%	-3.4%	0.256	0.182	0.40%
Kuwait Cement	0.233	0.000	0.00%	0.85	NM	2.15	166	1.3%	2.2%	0.01	0.04	-1.1%	-0.7%	0.295	0.219	0.36%
Gulf Cable and Electrical Industries	1.435	-0.004	-0.28%	1.33	13.31	4.17	300	-2.4%	65.2%	0.03	0.02	11.0%	9.0%	1.850	0.790	0.65%
Integrated Holding	0.413	-0.002	-0.48%	1.70	31.57	2.41	104	-1.7%	11.6%	0.19	0.47	5.4%	3.4%	0.478	0.366	0.23%
Kuwait Portland Cement	0.888	-0.002	-0.22%	1.25	18.58	7.87	89	-3.9%	-9.4%	0.00	0.00	6.8%	5.3%	1.240	0.837	0.19%
Educational Holding Group	2.990	-0.050	-1.64%	5.08	11.36	17.53	63	-0.3%	-25.3%	0.00	0.00	30.0%	17.2%	5.073	2.744	0.14%
United Projects for Aviation Services	0.239	-0.009	-3.63%	0.87	85.36	0.00	90	-12.5%	-3.6%	0.00	0.01	1.0%	0.6%	0.318	0.209	0.20%
Heavy Engineering Industries and Shipbuilding	0.759	0.024	3.27%	2.04	25.07	2.72	137	6.2%	49.1%	1.13	1.51	8.2%	3.2%	0.960	0.442	0.30%
National Industries	0.220	0.000	0.00%	0.88	12.83	4.55	77	7.8%	14.0%	0.00	0.00	6.8%	5.1%	0.260	0.186	0.17%
ACICO Industries	0.133	-0.003	-2.21%	0.60	NM	0.00	44	-9.0%	-5.8%	0.05	0.37	-1.9%	-0.5%	0.208	0.112	0.10%
Kuwait Company for Process Plant Construction a	0.321	0.000	0.00%	1.29	20.80	7.71	38	-6.8%	-33.2%	0.01	0.02	6.1%	3.5%	0.532	0.308	0.08%
Ras Al Khaimah for White Cement and Constructi	0.140	0.001	0.72%	1.30	29.05	5.97	70	-2.8%	11.1%	0.00	0.03	4.6%	3.7%	0.175	0.074	0.15%
Combined Group Contracting	0.461	-0.007	-1.50%	1.71	7.07	5.34	79	-5.3%	30.5%	0.27	0.58	26.3%	5.8%	0.500	0.308	0.17%
Kuwait and Gulf Link Transport	0.071	-0.001	-1.66%	0.42	3.84	0.00	20	16.6%	4.3%	0.05	0.67	11.6%	2.6%	0.106	0.050	0.04%
Shuaiba Industrial	0.172	-0.003	-1.71%	0.95	14.31	6.86	17	-9.9%	-23.6%	0.02	0.14	6.6%	5.4%	0.310	0.166	0.04%
National Cleaning	0.042	-0.002	-3.91%	0.33	NM	0.00	10	7.8%	-24.4%	0.02	0.57	-13.9%	-4.1%	0.080	0.038	0.02%
Fujairah Cement Industries	0.037	0.000	0.00%	0.19	NM	0.00	13	4.9%	-32.0%	0.01	0.16	-12.7%	-6.3%	0.069	0.028	0.03%
Mubarrad Holding	0.090	0.000	0.22%	0.70	7.62	5.56	15	2.4%	-18.1%	0.00	0.01	9.3%	8.2%	0.130	0.076	0.03%
Specialities Group Holding	0.113	0.001	0.89%	0.60	12.28	6.07	18	0.9%	-9.1%	0.04	0.36	5.0%	3.6%	0.164	0.090	0.04%
Salbookh Trading	0.022	0.001	2.33%	0.66	NM	0.00	2	4.8%	-49.3%	0.00	0.23	-51.7%	-28.6%	0.072	0.018	0.01%
Metal and Recycling	0.077	-0.001	-1.16%	0.99	NM	0.00	7	-3.6%	-18.9%	0.00	0.00	-12.0%	-2.0%	0.148	0.068	0.02%
Equipment Holding	0.039	-0.001	-2.50%	0.62	NM	0.00	3	0.0%	-28.4%	0.00	0.00	-11.1%	-3.2%	0.079	0.031	0.01%
Jassim Transport & Stevedoring	0.348	-0.002	-0.57%	1.18	15.18	4.57	52	3.9%	-14.5%	0.01	0.12	8.0%	6.3%	0.450	0.307	0.11%
Total Industrials - 24 Companies							4,169			4.98	8.73					9.09%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

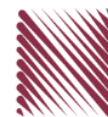


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.026	0.000	0.00%	1.19	4.40	10.33	291	0.1%	-4.1%	0.00	0.00	28.6%	5.5%	1.200	0.821	0.63%
Al Ahleia Insurance	0.552	0.000	0.00%	0.92	7.61	6.34	120	4.2%	9.3%	0.00	0.00	12.5%	4.4%	0.612	0.453	0.26%
Kuwait Insurance	0.479	0.008	1.70%	0.72	7.43	7.01	89	8.9%	23.8%	0.00	0.00	10.4%	6.1%	0.485	0.379	0.19%
Kuwait Reinsurance	0.281	-0.014	-4.75%	1.02	9.93	1.55	67	22.2%	11.4%	0.00	0.00	10.8%	3.4%	0.373	0.217	0.15%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.48	13.32	8.44	29	0.0%	0.0%	0.00	0.00	11.0%	2.1%	0.191	0.191	0.06%
Warba Insurance and Reinsurance	0.131	-0.005	-3.68%	0.56	9.11	7.35	22	-3.7%	-17.6%	0.00	0.01	6.2%	2.1%	0.176	0.121	0.05%
First Takaful Insurance	0.046	-0.002	-4.92%	0.61	290.00	0.00	5	4.3%	-7.2%	0.00	0.02	0.2%	0.1%	0.081	0.034	0.01%
Wethaq Takaful Insurance	0.039	-0.003	-6.24%	0.35	20.47	0.00	4	6.3%	-23.2%	0.03	0.77	1.7%	1.7%	0.102	0.022	0.01%
Total Insurance - 8 Companies							626			0.03	0.79					1.36%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.775	0.000	0.00%	1.96	13.89	4.52	75	2.0%	-5.5%	0.00	0.00	14.5%	11.6%	0.880	0.683	0.16%
Independent Petroleum Group	0.425	-0.018	-4.06%	0.78	14.23	6.77	77	1.2%	-27.7%	0.00	0.01	5.5%	1.0%	0.614	0.368	0.17%
Burgan for Well Drilling Trading and Maintenance	0.138	-0.001	-0.72%	0.47	10.83	2.10	34	-1.4%	-3.5%	0.00	0.02	4.4%	1.4%	0.172	0.112	0.07%
Energy House Holding	0.047	-0.001	-2.92%	1.69	NM	0.00	35	7.4%	-26.1%	0.00	0.03	-1.4%	-2.5%	0.086	0.037	0.08%
Gulf Petroleum Investment	0.021	0.000	-0.95%	0.30	NM	0.00	10	24.4%	-14.7%	0.20	9.39	-4.0%	-2.6%	0.031	0.013	0.02%
Senergy Holding	0.043	-0.001	-1.62%	0.85	50.60	0.00	8	2.4%	-13.3%	0.00	0.09	1.7%	1.4%	0.063	0.037	0.02%
Total Energy - 6 Companies							239			0.21	9.53					0.52%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.830	0.001	0.12%	1.89	17.56	1.59	1,031	2.0%	10.9%	0.28	0.34	11.2%	5.4%	0.887	0.715	2.25%
Salhia Real Estate	0.479	-0.001	-0.21%	1.59	20.47	2.98	247	0.4%	-4.9%	0.40	0.83	7.9%	3.2%	0.578	0.428	0.54%
Commercial Real Estate	0.107	0.001	0.94%	0.65	11.00	4.72	188	2.9%	-14.4%	0.20	1.90	6.2%	3.3%	0.140	0.098	0.41%
National Real Estate	0.171	0.002	1.18%	0.96	1.55	0.00	318	-0.6%	-7.1%	0.50	2.92	64.5%	38.6%	0.212	0.149	0.69%
Tamdeen Real Estate	0.337	0.000	0.00%	0.65	7.76	2.97	135	2.1%	-0.6%	0.00	0.00	9.2%	3.9%	0.375	0.273	0.29%
Kuwait Real Estate	0.124	-0.002	-1.59%	0.91	15.10	2.31	115	-8.8%	-28.6%	0.31	2.50	6.0%	2.5%	0.187	0.114	0.25%
United Real Estate	0.084	0.001	1.70%	0.53	262.19	0.00	90	4.4%	11.3%	0.00	0.02	0.2%	-0.1%	0.121	0.064	0.20%
First Dubai for Real Estate Development	0.064	0.000	-0.63%	0.61	42.62	0.00	47	2.8%	-39.8%	0.01	0.22	1.5%	1.2%	0.120	0.055	0.10%
Al Mazaya Holding	0.057	0.000	0.71%	0.58	51.45	0.00	36	2.9%	-26.0%	0.08	1.47	1.1%	0.6%	0.089	0.051	0.08%
Ajial Real Estate Entertainment	0.289	0.003	1.05%	0.43	17.83	1.75	56	1.0%	-4.9%	0.00	0.00	2.4%	2.0%	0.345	0.244	0.12%
Injazzat Real Estate Development	0.081	0.000	-0.12%	0.48	6.88	6.17	27	-7.0%	-19.1%	0.01	0.15	7.0%	3.6%	0.114	0.070	0.06%
Munshaat Real Estate Projects	0.069	0.003	5.02%	2.13	13.04	0.00	22	32.7%	-3.5%	0.00	0.07	17.4%	1.5%	0.081	0.045	0.05%
Aayan Real Estate	0.075	0.000	0.00%	0.53	72.12	0.00	31	2.0%	-15.3%	0.00	0.00	0.7%	1.4%	0.105	0.066	0.07%
Al Argan International Real Estate	0.090	-0.005	-4.95%	0.30	33.04	0.00	23	19.2%	-20.5%	0.00	0.02	0.9%	0.3%	0.144	0.076	0.05%
Al-Enmaa Real Estate	0.071	-0.001	-1.11%	0.79	NM	0.00	32	18.3%	-4.7%	0.32	4.51	-6.3%	NM	0.091	0.056	0.07%
Arkan Al Kuwait Real Estate	0.121	-0.001	-0.82%	0.88	14.96	4.92	30	-1.6%	-2.4%	0.00	0.00	5.9%	1.9%	0.152	0.117	0.07%
Kuwait Business Town Real Estate	0.064	-0.002	-2.42%	0.80	17.94	0.00	37	-2.5%	-18.6%	0.02	0.26	3.8%	2.8%	0.102	0.061	0.08%
Dalqan Real Estate	0.226	0.001	0.44%	2.02	209.26	0.00	14	3.7%	4.1%	0.03	0.12	1.0%	1.0%	0.297	0.195	0.03%
Sokouk Holding	0.026	-0.001	-2.59%	0.61	NM	0.00	15	3.1%	-19.3%	0.21	8.10	-2.9%	-1.7%	0.038	0.020	0.03%
Tijara and Realestate Investment	0.061	0.001	2.20%	0.55	9.26	5.07	22	-3.4%	-1.0%	0.02	0.34	6.0%	3.2%	0.089	0.045	0.05%
Al-Arabiya Real Estate	0.036	0.000	1.13%	0.43	NM	0.00	18	0.3%	-15.8%	0.03	0.79	-23.1%	-7.3%	0.052	0.032	0.04%
Aqar Real Estate Investments	0.068	0.001	0.90%	0.56	21.60	4.98	16	-1.1%	-18.4%	0.01	0.11	2.6%	2.1%	0.098	0.061	0.03%
Mashaer Holding	0.061	0.000	0.00%	0.72	NM	0.00	11	5.4%	-12.7%	0.00	0.00	-6.5%	-3.2%	0.086	0.054	0.02%
Dar Al Thuraya Real Estate	0.131	-0.020	-13.25%	1.13	19.32	0.00	19	-17.1%	24.8%	0.00	0.00	6.0%	5.3%	0.172	0.080	0.04%
Osos Holding Group	0.116	0.000	0.00%	1.02	9.24	8.62	12	-1.7%	10.5%	0.00	0.00	11.2%	7.1%	0.147	0.093	0.03%
Al Massaleh Real Estate	0.042	0.002	5.01%	0.69	NM	0.00	10	-8.5%	-19.6%	0.00	0.00	-15.4%	-3.2%	0.060	0.038	0.02%
Kuwait Remal Real Estate	0.016	0.003	23.08%	2.05	NM	0.00	5	37.9%	-16.2%	0.09	5.97	-110.3%	-12.4%	0.025	0.010	0.01%
Kuwait Real Estate Holding	0.040	0.002	4.47%	0.74	14.38	0.00	7	3.1%	-24.8%	0.00	0.01	5.1%	1.7%	0.059	0.036	0.02%
Taameer Real Estate Investment	0.024	0.000	0.42%	0.38	NM	0.00	5	9.5%	-41.6%	0.01	0.22	-6.5%	-4.9%	0.054	0.020	0.01%
Sanam Real Estate	0.069	0.001	0.74%	0.90	30.58	0.00	8	8.4%	-13.2%	0.00	0.00	2.9%	2.8%	0.100	0.056	0.02%
Mena Real Estate	0.034	-0.001	-3.13%	0.30	NM	0.00	5	3.3%	-31.8%	0.04	1.19	-6.8%	-5.4%	0.105	0.030	0.01%
Al Masaken International Real Estate Developmen	0.037	0.002	5.80%	0.59	NM	0.00	4	13.4%	-16.9%	0.07	1.83	-1.1%	-0.4%	0.069	0.028	0.01%
Real Estate Trade Centers	0.060	0.001	2.39%	0.34	25.10	0.00	8	0.5%	-14.3%	0.00	0.07	1.3%	1.1%	0.123	0.043	0.02%
Land United Real Estate	0.068	0.000	0.00%	0.60	NM	0.00	10	0.3%	-27.6%	0.00	0.00	-4.8%	-1.5%	0.144	0.052	0.02%
Total Real Estate - 34 Companies							2,654			2.65	33.97					5.79%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.084	0.000	0.00%	0.74	NM	0.00	8	-14.3%	-10.6%	0.00	0.00	-3.4%	-3.0%	0.116	0.080	0.02%
Total Technology - 1 Companies				0.74	NM	0.0%	8			0.00	0.00	-3.40%	-2.96%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.612	-0.003	-0.49%	2.23	14.46	5.37	2,648	1.3%	3.0%	1.70	2.76	15.6%	4.3%	0.698	0.569	5.77%
Kuwait Telecommunications	0.643	-0.002	-0.31%	2.89	14.79	4.65	642	-2.9%	50.4%	0.09	0.13	20.1%	10.9%	1.189	0.418	1.40%
National Mobile Telecommunications	1.090	-0.010	-0.91%	1.04	16.51	3.18	546	6.3%	74.7%	0.02	0.02	6.2%	3.6%	1.280	0.615	1.19%
AAN Digital Services	0.016	0.000	0.00%	0.60	NM	0.00	14	0.0%	-2.4%	0.00	0.00	NM	NM	0.020	0.014	0.03%
Hayat Communications	0.069	0.000	0.00%	0.56	NM	0.00	6	-3.1%	-34.5%	0.00	0.00	-0.7%	-0.3%	0.124	0.062	0.01%
Telecom - 5 Companies							3,857			1.80	2.92					8.41%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.197	-0.001	-0.51%	2.22	15.08	9.09	217	-1.0%	-13.2%	0.05	0.27	19.1%	2.9%	0.247	0.194	0.47%
Total Utilities - 1 Companies							217			0.05	0.27					0.47%

Total Market 157 Companies				2.18	26.45	3.51	45,883			47.82	447.88					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw